



## Daily Focus

### Market Overview

#### USA

Debt-ceiling angst sends Treasury bill yields toward 6%. The Dow fell 231.07 points or 0.69%. The S&P 500 fell 47.05 points or 1.12%, and the Nasdaq fell 160.53 points or 1.26%.

#### China

The China market closed lower. The Shanghai Composite Index fell 50.23 points or 1.52% to close at 3,246. The ChiNext Index fell 26.82 points or 1.18% to close at 2,253, with a total turnover of CNY 765.7 billion.

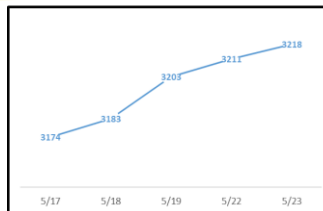
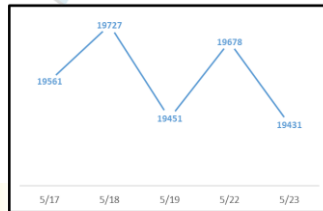
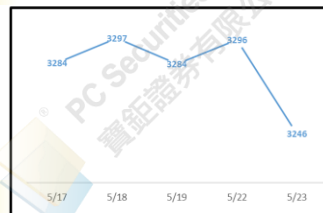
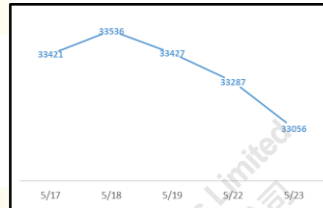
#### Hong Kong

The Hang Seng Index fell 246.92 points or 1.25% to close at 19,431 yesterday. The Hang Seng Technology Index fell 51.13 points or 1.31% to close at 3,852, with a trading volume of HKD 86.3 billion.

#### Singapore

The Straits Times Index rose 6.99 points or 0.22% to close at 3,218 yesterday, with a total turnover of S\$0.90 billion.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	33055.51	↓ -231.07	-0.69%
Nasdaq	12560.25	↓ -160.53	-1.26%
S&P500	4145.58	↓ -47.05	-1.12%
<b>Europe</b>			
FTSE100	7762.95	↓ -8.04	-0.10%
CAC40	7378.71	↓ -99.45	-1.33%
DAX	16152.86	↓ -71.13	-0.44%
STOXX600	466.10	↓ -2.81	-0.60%
<b>Asia</b>			
Nikkei 225	30957.77	↓ -129.05	-0.42%
Shanghai	3246.24	↓ -50.23	-1.52%
Hang Seng	19431.25	↓ -246.92	-1.25%
STI	3218.08	↑ 6.99	0.22%
JCI	6736.68	↑ 7.04	0.10%
TWSE	16188.03	↑ 7.14	0.04%
<b>Forex</b>			
EURUSD	1.08	↓ -0.0043	-0.40%
GBPUSD	1.24	↓ -0.0024	-0.19%
USDJPY	138.59	↓ -0.0100	-0.01%
USDCNH	7.06	↑ 0.0179	0.25%
USDHKD	7.84	↑ 0.0094	0.12%
USDSGD	1.35	↑ 0.0006	0.04%
USDIDR	14875.00	↓ -15.00	-0.10%
<b>Commodity</b>			
Gold	1974.50	↓ -2.70	-0.14%
WTI Oil	72.91	↑ 0.92	1.28%



The S&P Global showed that the initial value of Markit composite PMI in the United States in May was 54.5, higher than the expected 50, and the previous value was 53.4, a 13-month high. The initial value of the service industry PMI was 55.1, higher than the expected 52.6, and the previous value was 53.6.



The South Korea's central bank showed that the consumer confidence index in May was 98.0, higher than 95 in April, and hit a new high in a year, and consumer inflation expectations fell.



The Hamburg Commerzbank showed that the initial value of the HCOB Manufacturing Purchasing Managers Index in the euro zone in May fell to 44.6, the previous value was 45.8, and the market had expected it to rise to 46.



The S&P Global showed that the initial value of the manufacturing purchasing managers index fell to 46.9 in May, compared with the previous value of 47.8, and the market had expected it to rise to 48, a five-month low.

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